



PRODUCT TRAINING ACCESS AND SUPPORT

National Western Life

Training platform provided by Quest CE

1. Log on to <https://learn.questce.com/naicsuitability> to register for the first time or to login to take the National Western Life Product Specific Training and/or individual state Continuing Education courses offered through Quest CE.
2. On the landing page, click "Register."
3. After clicking Register, enter your personal information into the required fields. Then click "Register" in the lower right corner.
4. When you see the welcome message with your name, your profile has been created.
5. Click Continue to Step 1 to complete the 3-step process.
6. On the next page you'll need to select one of the following options:
 - a. Insurance CE Credit: Select this option if you would like to satisfy the NAIC requirement AND also earn Insurance CE credit through the same course. This option may result in the application of a roster fee, which varies by state depending on your NAIC state selection. If the NAIC state course you select requires the payment of a state CE roster fee, you'll be directed to an E-commerce page where you'll need to enter your credit card information to pay for the CE roster charge. This is charge comes directly from the state and is passed directly to you, the user.

b. NAIC Requirement: Select this option if you want to satisfy ONLY the NAIC requirement and are not interested in earning Insurance CE credit through this course as well.

7. Skip Step 1: Select this option if you have already fulfilled the state NAIC requirement and simply want to access the National Western Life Annuity Product Specific Training. Then proceed to Step 2.

8. Step 1: In the drop-down box, select which NAIC Suitability course you'd like to take. Only states with current NAIC regulations in place are available from this box. As more states put their NAIC regulation training into effect, this drop-down list will continue to grow. Then click "View Courses Available." Check the box to select the state NAIC training course. Then click Select Courses.

9. Step 2: In the drop-down box, locate and select Independent (unaffiliated) as the Broker Dealer you are appointed* with.

a. *If you are associated with a broker dealer, select your Broker Dealer from the drop down box.

b. Select National Western Life Insurance Company as your Carrier from the multiple pick box options.

10. Click Continue to proceed to Step 3.



- 11.** Select the specific course(s) you'd like added into your profile using the pick-box options. Your course selections will generate automatically based on your prior Independent (unaffiliated) status or Broker Dealer and Carrier selections. Note: There is no fee passed to you to complete the Product Specific Training.
- 12.** Click "Select Courses" on the bottom the screen to complete Step 3.
- 13.** Your registration process is now complete and you will be taken directly to your Student Homepage.