

PRODUCT TRAINING ACCESS AND SUPPORT

National Western Life: Dynamic-ChoiceOptimizer

Visit the RegEd training site to get all your product training.

1. Log on to: <https://secure.reged.com/IndustryTraining/>
2. Existing users, login with your existing credentials.
3. Select "Register online" on the right under "Producers Get Started."
4. Complete the registration form.
5. Upon login, the Producer Status page displays all currently assigned and ordered carrier-specific product training.

Assigned product training courses are also accessible from the left frame menu, grouped by Carrier name.

6. Enter product specific code (see left hand column of the screen):

Product Name	Product Code
NWL® ChoiceOptimizer	nwlchoiceopt
NWL® Dynamic Series	nwldynamic
NWL® Lifetime Returns Solutions	nwlsolutions
NWL® Single Premium Immediate Annuity (SPIA)	nwlspia
NWL Protector One®	nwlprotector

7. Enter the code to immediately add the course as an available option on the Producer Status homepage. The product code can be entered in the Add Product Code section on the Producer Status page, or by selecting Enter Product Code on the left-side menu and entering the code on that page.



8. After selecting Submit, you are returned to the Producer Status page and the new course is listed under the program status grid under Carrier-Specific Product Training.
9. Complete Product Specific Training by selecting a course from the Producer Status page, then select Proceed to begin the course.
10. Use the buttons () in the bottom middle of the page to navigate through the course.
11. There is an X button in the top right to leave the course () and return at a later date.
12. NWL course completions are reported to NWL automatically. You may print or save a copy of your certificate for your records.

Optional Additional Features

- State Annuity Suitability Training
- Users can gain access to RegEd's annuities suitability courses designed to meet state training requirements. The user can order insurance CE credit(s) with the courses. NWL is automatically notified of annuity suitability courses completed on RegEd's platform. If you take a course with another vendor, you will need to provide a copy of your course completion to NWL.

1. Select State Suitability Training from the left menu.

2. Select Proceed to continue to the My Courses page.

a. Active Courses -- Active Courses shows the courses the user has

already ordered. If no courses have been ordered, this area will be blank.



b. Course History -- The My Courses page allows the user to view their course history and access course completion certificates.

c. Select New Courses and CE Credit -- Select this option to begin ordering a course(s).

d. Order Additional Insurance Credit -- Select this button to order additional CE credit for a course that has already been completed. Note that additional CE orders are subject to state regulations; some states do not allow CE to be ordered after a course has already been completed.

e. Courses Ordered -- Courses already ordered or in progress are displayed here with an option on the right to "Go To Course."

Click on "Select New Courses and CE Credit" to order state annuity suitability training courses.