

# RegEd

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*NFI Solutions Contact*

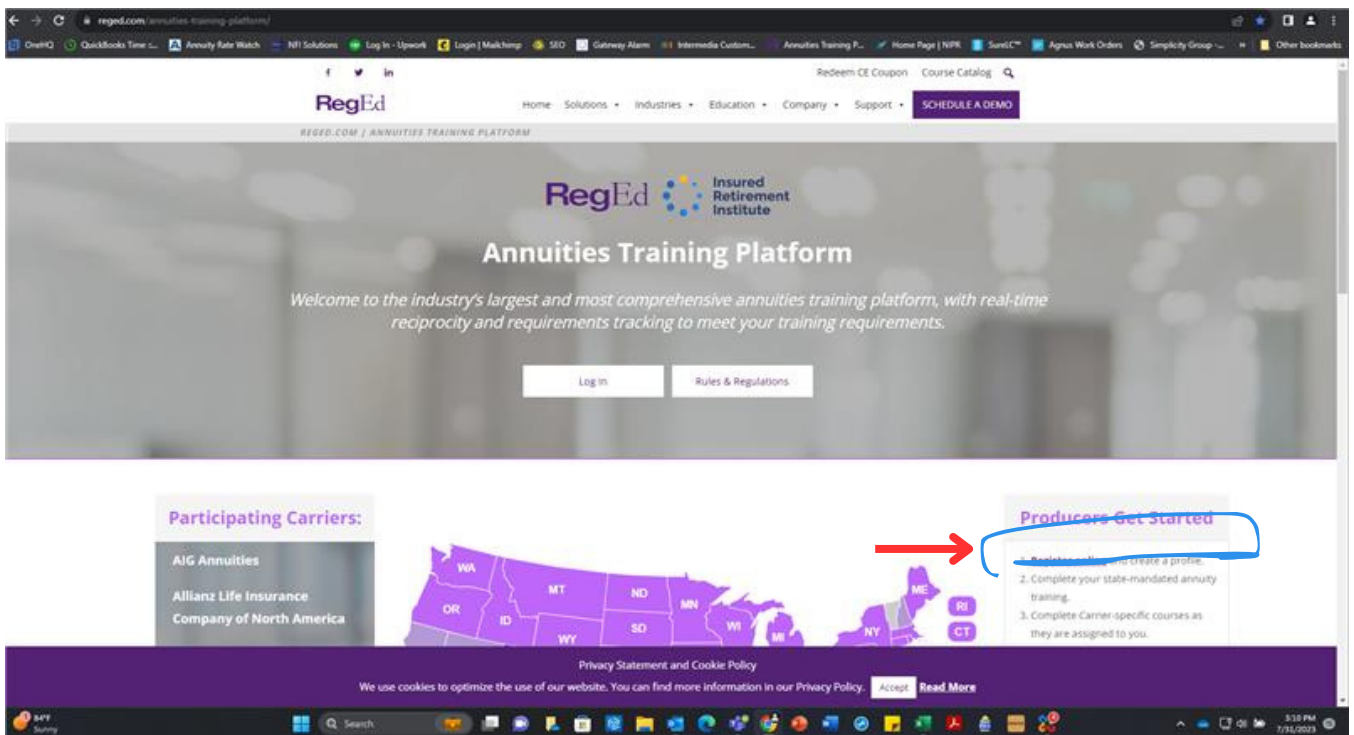
*Email: [contracting@nfisolutions.com](mailto:contracting@nfisolutions.com)*

*Phone: 952-887-1239*

# RegEd

## Setting up an Account

1. To register [CLICK HERE](#)
2. Link will direct you to the below. Go to "Producers Get Started" box, and click "[Register online.](#)" Follow prompts to register.



**Note:** if you provide NFI Solutions your RegEd credentials, we can connect your account to **SureLC!**

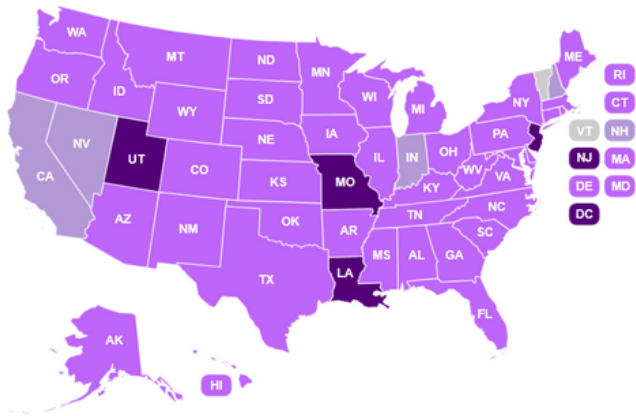
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## Best interest Training

1. You can [CLICK HERE](#) to see what courses are required for the state you need if you do not know what course you need to take. If you already know, [proceed to step 3](#).

### Participating Carriers:

- North American Company for Life and Health Insurance
- Oceanview Life and Annuity Company
- Pacific Life Insurance




### Producers Get Started

1. [Register online](#) and create a profile.
2. Complete your state-mandated annuity training.
3. Complete Carrier-specific courses as they are assigned to you.

[Download our FAQs here.](#)

2. Hovering over the state will tell you information on the courses and further requirements.



**Texas**

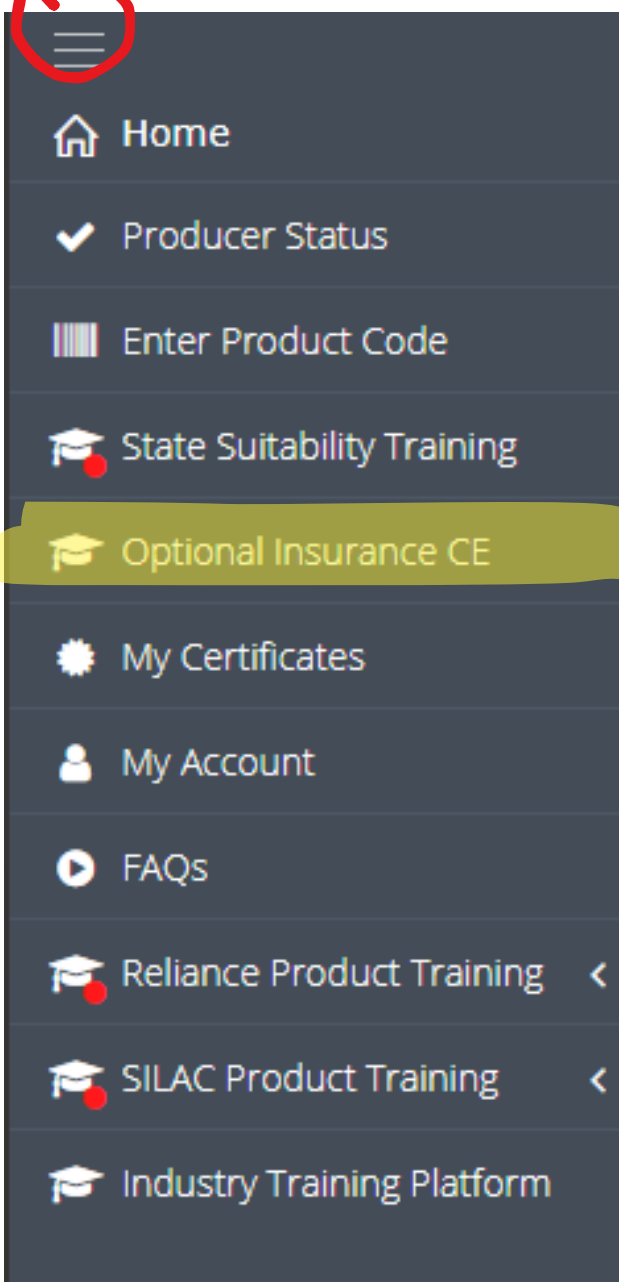
Resident and non-resident producers must complete 4 hours of initial training. If a producer already completed 'old' training before 1/1/2022, 1 hour option is available.


RegEd 4 hour course: 490  
RegEd 1 hour course: 491

Residents must complete 8 hours of ongoing training in each compliance period (RegEd courses 263, 297\_TX, 495, 108\_TCE)

3. Now that you know which course to take, log into your RegEd account. Find "*Optional Insurance CE*" on the left-hand menu.

*\*\*If you do not see the menu on the left-hand side, click the three lines (top left corner of screenshot. Should be top left of your screen when looking at home page) to open it up*





4. On the next screen you will want to select whether you do or do not want to receive CE credits for this.

- The answer does not change what happens on the next screen

5. After you click **next**, you will select your course.

6. After you select your course you will want to proceed to payment, enter your payment information, and then you should be able to access that course!

- After completing the course, please forward over a copy of the certificate of completion to [contracting@nfsolutions.com](mailto:contracting@nfsolutions.com) and our team will file it appropriately. This will be sent up to the carriers you want to work with!

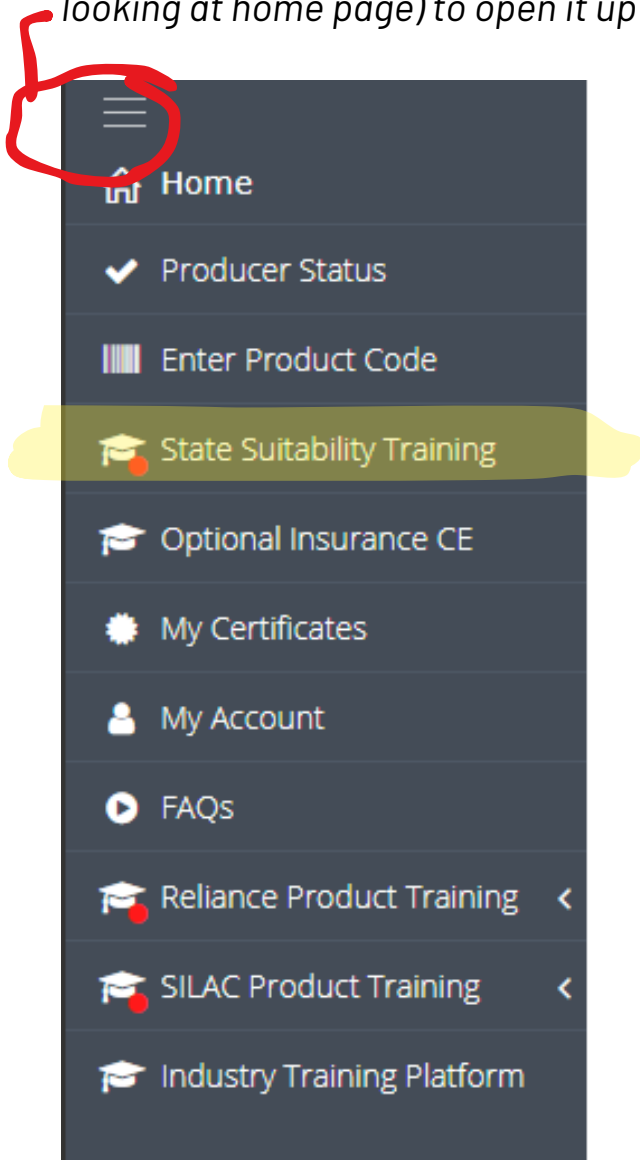
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# RegEd

## Annuity State Training

1. Log into your RegEd Account. Find "[State Suitability Training](#)" on the left-hand menu.

*\*\*If you do not see the menu on the left-hand side, click the three lines (top left corner of screenshot. Should be top left of your screen when looking at home page) to open it up*





2. You will want to select if you do or do not want to receive credits for this course as well, then click "**Proceed**"

3. It will then have you select your state and professional designation, then click "proceed"

*\*\*The answer does not change what happens on the next screen*

4. When you click proceed, the next page will be a list of accepted courses for this requirement!

- After completing the course, please forward over a copy of the certificate of completion to [contracting@nfsolutions.com](mailto:contracting@nfsolutions.com) and our team will file it appropriately. This will be sent up to the carriers you want to work with!

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