

RETIREMENT FACTS TO SHARE WITH YOUR CLIENT



The federal government released a study in 2019 that studied retirement related issues such as are people prepared for retirement at various ages

44% of non-retired adults say they are not on-track with their retirement plan

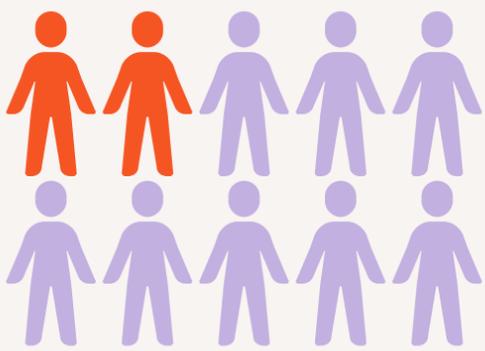
25% of non-retired adults have no retirement assets or savings

36% of non-retired adults say they are on track to retire

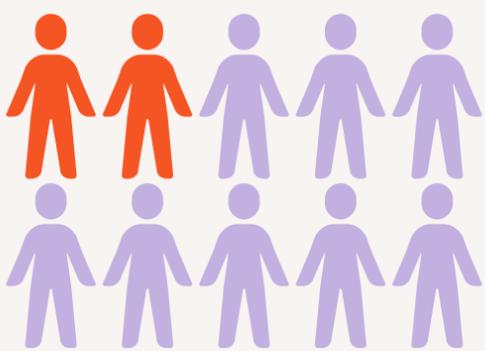
27% carry a balance throughout the year



Nearly half of retirees retired prior to age 62



2 of 10 non-retired adults under age 45 are on-track for retirement based upon their age



8 in 10 adults have at least one credit card and of those, **47%** pay their card in full each month

REFERENCES

This information was gathered in the fall of 2018 with the report called “Report on Economic Well-Being of U.S. Households in 2018” from the Fed