

SORT BY:

TIME FRAME:

10/25/2022

	INDEX	INDEX CLOSING PRICES			YTD RETURN	2019		2020		2021	
		Jan-22	—	Oct-22		RETURN	RANK	RETURN	RANK	RETURN	RANK
1	10 Year Treasury	1.63	—	3.65	124.26%	-58.82%	130	118.46%	1	146.86%	1
2	AB All Market Index	237.93	—	219.59	-7.71%	-2.84%	115	1.31%	110	-6.77%	54
3	AB Growth & Value Balanced Index	383.34	—	337.43	-11.98%	10.63%	17	1.93%	103	-10.49%	86
4	AI Powered Multi Asset Index	3,245.29	—	2,846.14	-12.30%	5.79%	47	1.07%	114	-11.69%	99
5	AI Powered US Equity Index	2,527.15	—	2,326.92	-7.92%	4.45%	60	5.94%	58	-8.35%	66
6	Annuity Linked TVI	303.49	—	321.62	5.97%	-0.14%	98	10.98%	25	3.19%	7
7	AQR DynamiQ Allocation	194.73	—	174.96	-10.15%	-2.71%	113	4.81%	72	-9.07%	73
8	Bank of America Destinations	233.39	—	209.60	-10.19%	2.29%	80	-3.89%	127	-8.07%	63
9	Barclays Armour II	252.13	—	260.16	3.18%	3.60%	66	11.22%	24	2.75%	8
10	Barclays Low Vol 5	220.07	—	211.75	-3.78%	0.70%	91	5.06%	71	0.47%	14
11	Barclays Shiller CAPE	616.63	—	546.02	-11.45%	6.81%	39	18.16%	16	-9.23%	75
12	Barclays Shiller CAPE Allocator 6	241.53	—	227.03	-6.00%	8.02%	28	6.26%	53	-6.00%	50
13	Barclays Shiller Global	251.80	—	255.79	1.59%	-3.26%	116	14.29%	20	0.86%	12
14	Barclays Trailblazer	217.63	—	199.41	-8.37%	-0.11%	97	2.72%	100	-6.77%	53
15	Barclays Atlas 5	280.46	—	239.70	-14.53%	5.78%	48	1.64%	106	-14.92%	114
16	Barclays Focus50	267.10	—	248.79	-6.85%	2.41%	79	0.20%	118	-3.81%	35
17	Barclays Zorya 5%	215.83	—	191.97	-11.05%	3.45%	68	3.90%	90	-9.06%	72
18	BlackRock Dynamic Allocation	1,002.43	—	851.17	-15.09%	1.59%	88	5.53%	64	-13.68%	108
19	BlackRock ESG US 5% ER	1,027.73	—	905.53	-11.89%	8.77%	27	4.37%	80	-10.74%	88
20	Bloomberg Dynamic Balance I	977.71	—	836.09	-14.49%	10.72%	16	7.75%	41	-12.80%	102
21	Bloomberg Dynamic Balance II	286.73	—	253.76	-11.50%	8.85%	26	4.30%	81	-9.75%	80
22	Bloomberg Dynamic Balance II ER	250.17	—	219.91	-12.10%	7.03%	38	4.19%	84	-10.22%	83
23	BNP Paribas Global H-Factor	254.48	—	225.81	-11.27%	7.22%	36	5.96%	57	-9.12%	74
24	BNP Paribas High Dividend Plus	207.20	—	202.94	-2.06%	-6.68%	123	9.72%	30	-1.50%	25
25	BNP Paribas MAD 5	275.16	—	262.71	-4.52%	2.01%	85	7.48%	43	-4.89%	41
26	BNP Paribas Momentum Multi Asset 5	273.23	—	254.20	-6.97%	-4.88%	121	5.33%	68	-8.47%	67
27	Citi Flexible Allocation 6 ER	369.31	—	340.38	-7.83%	10.22%	18	5.88%	59	-8.73%	70
28	Citi Grandmaster	327.92	—	322.64	-1.61%	2.27%	81	5.85%	61	-1.63%	26
29	Citi Flexi-Beta 5 Excess Return	290.52	—	255.58	-12.03%	2.14%	84	4.40%	79	-11.10%	93
30	CIBC Balanced Asset 5	206.56	—	184.46	-10.70%	5.05%	55	4.51%	75	-7.84%	60
31	CIBC Balanced Asset 10	438.08	—	350.83	-19.92%	11.07%	15	9.90%	29	-14.56%	113
32	Credit Suisse Momentum	2,595.12	—	2,431.67	-6.30%	-2.49%	111	5.13%	69	-4.79%	40
33	Credit Suisse RavenPack	264.40	—	240.25	-9.13%	10.03%	21	4.14%	85	-5.69%	47
34	Credit Suisse Retiree Balanced	258.92	—	227.45	-12.15%	3.35%	69	5.47%	65	-9.30%	78
35	Credit Suisse Tech Edge	289.35	—	253.02	-12.56%	11.21%	14	-0.08%	119	-10.95%	91
36	CS Tactical Multi Asset	265.49	—	233.42	-12.08%	7.40%	34	5.85%	60	-15.06%	115
37	Deutsche Bank CROCI US II TR	30,503.85	—	27,820.26	-8.80%	5.54%	50	32.04%	4	2.52%	10
38	Deutsche Bank CROCI Sectors II 5.5% VCI	3,864.19	—	3,775.37	-2.30%	-2.26%	110	3.02%	97	2.70%	9
39	Deutsche Bank CROCI Sectors III 5.5% VCI	3,799.06	—	3,786.36	-0.33%	-2.76%	114	2.24%	102	4.11%	6
40	Deutsche Bank Momentum Asset Allocator 5.5% VCI	190.55	—	176.23	-7.51%	6.39%	42	-0.47%	120	-4.21%	39
41	Dow Jones Industrial Average	36,585.06	—	29,490.89	-19.39%	4.68%	57	23.40%	13	10.62%	4
42	Dow Jones Real Estate	450.03	—	322.78	-28.28%	-12.13%	129	25.97%	11	-19.99%	124
43	Dow Jones Real Estate RC 10%	1,553.98	—	1,344.15	-13.50%	-1.58%	107	16.99%	17	-7.35%	58
44	EuroStoxx 50	4,331.82	—	3,342.17	-22.85%	-9.21%	127	26.34%	10	-17.18%	119
45	Fidelity AIM Dividend	275.51	—	250.54	-9.06%	2.91%	72	3.36%	95	-6.52%	52
46	Fidelity Multifactor Yield 5% ER	289.14	—	255.74	-11.55%	4.54%	58	3.51%	92	-10.34%	84
47	First Trust Capital Strength Barclays 5%	217.68	—	194.64	-10.58%	2.45%	78	1.39%	109	-7.82%	59
48	Franklin Global Trends	277.44	—	239.76	-13.58%	7.53%	33	2.72%	99	-13.08%	105
49	Franklin US	414.26	—	359.71	-13.17%	4.50%	59	7.30%	45	-8.84%	71
50	Goldman Sachs Dynamo Strategy	207.99	—	203.78	-2.02%	-2.64%	112	8.78%	31	-1.28%	23

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		Jan-22	—	Oct-22		RETURN	RANK	RETURN	RANK	RETURN	RANK
51	Goldman Sachs Momentum Builder Multi-Asset Class	202.32	—	195.43	-3.41%	-0.60%	100	3.36%	94	-2.41%	28
52	Goldman Sachs Aging of America	121.67	—	116.76	-4.04%	7.35%	35	4.20%	83	-3.85%	37
53	Goldman Sachs Voyager	115.14	—	109.80	-4.64%	-0.04%	96	8.17%	37	-3.84%	36
54	Goldman Sachs Pathfinder	212.06	—	155.63	-26.61%	13.57%	12	-1.04%	124	-17.93%	121
55	Goldman Sachs Mariner	150.10	—	138.85	-7.50%	5.44%	51	1.68%	105	-3.05%	31
56	GS Global Factor	101.74	—	89.00	-12.52%	8.02%	29	-0.48%	121	-11.86%	100
57	Hang Seng	23,274.75	—	17,079.51	-26.62%	-8.74%	125	1.13%	112	-28.94%	130
58	Horizon Ascend 5%	145.42	—	132.13	-9.14%	5.19%	53	3.42%	93	-6.94%	57
59	Invesco Dynamic Growth	2,856.86	—	2,557.82	-10.47%	5.11%	54	5.41%	66	-9.26%	76
60	iShares MSCI ACWI	106.34	—	79.68	-25.07%	12.73%	13	27.02%	9	-19.36%	122
61	iShares MSCI EAFE	79.19	—	57.12	-27.87%	1.69%	87	25.02%	12	-23.88%	128
62	iShares US Real Estate	115.26	—	82.94	-28.04%	-9.20%	126	30.14%	6	-17.81%	120
63	iShares Gold Trust	34.26	—	32.28	-5.78%	28.02%	3	-7.69%	129	-3.61%	33
64	iShares Core S&P 500	479.84	—	368.14	-23.28%	17.17%	7	30.76%	5	-14.30%	111
65	Janus SG Guidance	10,381.35	—	8,647.02	-16.71%	5.98%	44	21.53%	15	-8.55%	68
66	Janus SG Market Consensus	251.66	—	207.45	-17.57%	-4.88%	122	-2.66%	126	-21.74%	126
67	Janus SG Market Consensus II	264.73	—	204.69	-22.68%	-10.94%	128	4.47%	76	-21.03%	125
68	JP Morgan Cycle Index	212.02	—	187.71	-11.47%	-1.44%	106	6.01%	55	-12.20%	101
69	JP Morgan ETF Efficiente 5	150.19	—	138.90	-7.52%	0.16%	95	7.30%	44	-5.68%	46
70	JP Morgan Mojave	236.89	—	211.02	-10.92%	0.23%	94	4.05%	88	-11.45%	96
71	JP Morgan Mozaic II	402.43	—	359.01	-10.79%	-3.38%	117	7.54%	42	-9.40%	79
72	JP Morgan Sector Rotator 5	169.03	—	156.06	-7.67%	2.23%	82	4.45%	77	-5.65%	45
73	JP Morgan Strategic Balanced	234.51	—	214.35	-8.60%	-8.14%	124	8.09%	39	-6.83%	55
74	London Gold	1,811.40	—	1,668.40	-7.89%	29.08%	2	-7.62%	128	-5.05%	42
75	Loomis Sayles Managed Futures	114.41	—	105.69	-7.62%	9.82%	24	-0.66%	122	-6.15%	51
76	Merrill Lynch Strategic Balanced	1,700.33	—	1,480.98	-12.90%	9.70%	25	1.13%	113	-12.85%	103
77	Merrill Lynch GPA	224.11	—	197.71	-11.78%	5.23%	52	6.25%	54	-10.58%	87
78	Merrill Lynch RPM	267.67	—	235.20	-12.13%	2.62%	76	1.62%	107	-10.75%	89
79	Morgan Stanley 3D	696.16	—	626.80	-9.96%	-0.70%	101	14.87%	18	-5.84%	48
80	Morgan Stanley Diversified Select	279.18	—	272.24	-2.49%	-1.95%	109	6.32%	52	-1.30%	24
81	Morgan Stanley Dynamic Contribution	285.03	—	268.59	-5.77%	3.81%	63	4.43%	78	-5.15%	43
82	Morgan Stanley Dynamic Allocation	1,362.66	—	1,217.93	-10.62%	2.22%	83	6.72%	49	-9.28%	77
83	Morgan Stanley Dynamic Balance	285.00	—	251.97	-11.59%	2.71%	75	6.76%	47	-10.07%	81
84	Morgan Stanley Dynamic Global	303.22	—	277.70	-8.42%	10.09%	20	3.84%	91	-5.89%	49
85	Morgan Stanley Dynamic Rotator	318.24	—	270.49	-15.00%	4.36%	61	-0.78%	123	-11.51%	97
86	Morgan Stanley Enhanced Allocation	251.86	—	245.00	-2.72%	7.59%	32	3.27%	96	-14.26%	110
87	Morgan Stanley Global Opportunities	275.16	—	246.11	-10.56%	4.19%	62	4.77%	74	-10.89%	90
88	Morgan Stanley Target Equity Balance	307.32	—	277.30	-9.77%	-1.18%	104	6.00%	56	-10.15%	82
89	Morningstar Dividend Yield Focus TV 5 TR USD	179.29	—	175.53	-2.10%	-4.68%	119	4.80%	73	0.57%	13
90	NASDAQ-100	15,832.80	—	10,815.43	-31.69%	43.22%	1	28.61%	8	-25.75%	129
91	NASDAQ FC INDEX	282.91	—	219.40	-22.45%	27.32%	5	6.35%	51	-15.85%	118
92	Nasdaq Generations 5	286.67	—	261.90	-8.64%	14.79%	10	4.11%	87	-6.86%	56
93	Nikkei 225	29,301.79	—	26,215.79	-10.53%	5.94%	45	22.69%	14	-7.84%	61
94	NYSE ZEBRA EDGE	334.90	—	318.80	-4.81%	4.94%	56	5.53%	63	-1.27%	22
95	PIMCO Tactical Balance	277.72	—	268.93	-3.17%	6.53%	41	8.66%	34	-0.63%	17
96	PIMCO Tactical Balance ER	238.20	—	228.85	-3.93%	5.76%	49	8.70%	33	-1.21%	21
97	PIMCO Global Optima	388.35	—	327.05	-15.78%	1.87%	86	10.93%	26	-14.43%	112
98	PIMCO Global Elite Markets	298.57	—	255.75	-14.34%	3.46%	67	0.93%	115	-13.41%	107
99	PIMCO US Fundamental Balanced	297.16	—	269.82	-9.20%	3.20%	70	1.60%	108	-7.96%	62
100	Putnam Dynamic Low Volatility ER	436.08	—	388.66	-10.87%	2.73%	74	0.65%	116	-8.66%	69

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101	RBA Select Equity Yield CIBC 5%	170.09	—	165.26	-2.84%	-1.17%	103	8.19%	35	-0.65%	18
102	Russell 2000	2,272.56	—	1,708.87	-24.80%	2.53%	77	46.40%	2	-23.77%	127
103	S&P 400	2,851.05	—	2,267.85	-20.46%	-0.79%	102	42.37%	3	-15.49%	116
104	S&P 500	4,796.56	—	3,678.43	-23.31%	14.98%	8	28.88%	7	-15.58%	117
105	S&P 500 Total Return	10,050.41	—	7,800.00	-22.39%	19.23%	6	2.38%	101	23.70%	2
106	S&P 500 Aristocrates TR	3,169.71	—	3,033.83	-4.29%	0.50%	92	6.73%	48	-1.17%	20
107	S&P 500 Aristocrates ER	1,852.53	—	1,757.92	-5.11%	-1.23%	105	6.40%	50	-2.06%	27
108	S&P 500 Economic Cycle Factor Rotator	392.28	—	343.44	-12.45%	-4.85%	120	5.13%	70	-11.20%	95
109	S&P 500 MARC 5%	385.35	—	348.39	-9.59%	9.97%	22	-1.32%	125	-8.29%	64
110	S&P 500 RC 5% TR	255.77	—	241.31	-5.65%	3.74%	64	8.14%	38	-2.56%	30
111	S&P 500 RC 5% ER	166.56	—	155.92	-6.39%	2.94%	71	8.06%	40	-3.34%	32
112	S&P 500 ESG Daily Risk Control 5%	176.44	—	165.42	-6.25%	3.61%	65	8.17%	36	-2.50%	29
113	S&P 500 Low Volatility 5%	357.42	—	343.25	-3.96%	1.03%	89	5.56%	62	0.20%	15
114	S&P 500 Low Volatility 8%	539.70	—	502.75	-6.85%	0.43%	93	8.73%	32	-0.37%	16
115	S&P 500 RC 7.5%	335.28	—	306.08	-8.71%	5.80%	46	12.38%	21	-3.94%	38
116	S&P 500 RC 8%	4,438.14	—	3,798.35	-14.42%	7.87%	30	10.33%	27	-10.36%	85
117	S&P 500 RC 10%	4,639.12	—	3,878.33	-16.40%	10.12%	19	14.73%	19	-11.20%	94
118	S&P 500 Sector Rotator Daily RC2 5% ER	232.40	—	229.39	-1.30%	0.87%	90	5.40%	67	-1.01%	19
119	S&P MAESTRO 5 ER	277.33	—	250.74	-9.59%	14.10%	11	1.15%	111	-8.34%	65
120	S&P Prism	5,519.72	—	5,557.43	0.68%	7.63%	31	11.63%	22	2.52%	11
121	S&P US Retiree Spending	537.50	—	498.64	-7.23%	-1.88%	108	7.02%	46	-5.40%	44
122	SG Global Sentiment Index	391.83	—	383.50	-2.13%	6.72%	40	10.10%	28	6.12%	5
123	SG Laser Index	378.02	—	325.42	-13.91%	14.88%	9	4.13%	86	-13.86%	109
124	SG Macro Compass Index	408.71	—	367.14	-10.17%	9.87%	23	2.90%	98	-11.62%	98
125	Smart Passage SG	617.40	—	515.20	-16.55%	-0.22%	99	0.36%	117	-19.39%	123
126	SG Global Balanced	398.75	—	349.66	-12.31%	6.10%	43	1.83%	104	-12.90%	104
127	SPDR Gold	168.33	—	158.43	-5.88%	27.98%	4	-7.90%	130	-3.74%	34
128	Societe Generale Columbia Adaptive Risk Allocation	290.68	—	252.51	-13.13%	2.76%	73	3.94%	89	-11.03%	92
129	Wisdom Tree Siegel Strategic Value	269.35	—	292.71	8.67%	-4.53%	118	11.48%	23	10.83%	3
130	US Innovative Leaders 5	258.04	—	225.83	-12.48%	7.13%	37	4.26%	82	-13.13%	106

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