

INDEX NAME	YTD	2020	2019	1 YEAR	5 YEARS	10 YEARS	INCEPTION
iShares US Real Estate ETF <small>4 Accounts Ticker: IYR Incepted: 06/12/2000 108.79 as of August 31</small>	28.62%	-9.13%	24.21%	32.72%	5.71%	6.82%	—
iShares Core S&P 500 ETF <small>4 Accounts Ticker: IVV Incepted: 05/15/2000 453.71 as of August 31</small>	21.48%	15.54%	28.47%	28.76%	15.72%	14.09%	—
Nasdaq-100 <small>6 Accounts Ticker: NDX Incepted: 01/31/1985 15,582.51 as of August 31</small>	21.32%	47.07%	37.96%	27.53%	26.64%	21.52%	—
S&P 500 Index <small>660 Accounts Ticker: SPX Incepted: 03/04/1957 4,522.68 as of August 31</small>	20.41%	16.26%	28.88%	28.24%	15.81%	14.15%	7.44%
Dow Jones Industrial Average <small>1 Accounts Ticker: DJI Incepted: 05/26/1896 35,360.73 as of August 31</small>	16.38%	6.47%	22.34%	24.28%	13.93%	11.89%	—
Russell 2000 <small>28 Accounts Ticker: RUI Incepted: 01/01/1984 2,273.77 as of August 31</small>	15.49%	18.01%	23.72%	45.97%	12.9%	12.36%	—
Smart Passage SG <small>12 Accounts Ticker: SGIXSMPA Incepted: 04/02/2019 635.40 as of August 31</small>	13.88%	3.53%	28.65%	13.28%	14.58%	13.92%	11.07%
CIBC Balanced Asset 10 <small>4 Accounts Ticker: CIBQB10E Incepted: 08/01/2019 432.15 as of August 30</small>	11.39%	9.7%	25.38%	13.18%	10.17%	12.07%	13.94%
S&P 500 Low Volatility DRC 8% (TR) <small>5 Accounts Ticker: SPLV8UJ Incepted: 08/18/2011 525.57 as of August 31</small>	10.56%	0.5%	18.51%	12.69%	9.66%	9.52%	9.61%
iShares US MSCI EAFE ETF <small>32 Accounts Ticker: EFA Incepted: 04/21/2015 80.64 as of August 31</small>	10.01%	5.56%	18.14%	24.2%	6.54%	4.3%	3.04%
S&P 500 DRC 8% (TR) <small>8 Accounts Ticker: SPX8UN2 Incepted: 06/03/2011 4,377.29 as of August 31</small>	9.83%	4.81%	17.45%	12.2%	10.86%	9.52%	8.96%
Franklin US <small>28 Accounts Ticker: FTUSLX Incepted: 11/13/2017 410.62 as of August 27</small>	8.55%	2.87%	13.74%	11.14%	8.2%	8.24%	7.12%
NASDAQ FC <small>10 Accounts Ticker: BOFANFEC Incepted: 01/29/2020 274.36 as of August 31</small>	7.47%	19.43%	24.95%	10.92%	14.73%	10.26%	15.91%

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S&P 500 Low Volatility DRC 5% (TR) <small>15 Accounts Ticker: SPLV5UT Incepted: 08/18/2011 351.35 as of August 31</small>	6.61%	0.89%	12.4%	7.95%	6.73%	6.4%	6.45%
Barclays Shiller Allocator 6 <small>8 Accounts Ticker: BXIS6E Incepted: 12/03/2020 248.50 as of August 31</small>	6.61%	5.74%	14.65%	8.05%	8.38%	7.1%	7.55%
S&P 500 Low Volatility DRC 5% USD (ER) <small>18 Accounts Ticker: SPLV5UE Incepted: 08/31/2011 205.46 as of August 31</small>	6.39%	-0.37%	9.39%	7.59%	4.9%	5.18%	5.17%
S&P 500 Dividend Aristocrats DRC 5% USD (ER) <small>14 Accounts Ticker: SPXD5UE Incepted: 08/25/2010 1,838.99 as of August 31</small>	6.38%	-1.71%	6.93%	8.51%	4.19%	4.65%	4.55%
Goldman Sachs Motif Aging of America Dynamic Balance <small>18 Accounts Ticker: GSMOAADB Incepted: 08/15/2018 124.92 as of August 31</small>	6.13%	4.87%	11.04%	6.82%	4.89%	5.46%	6.76%
PIMCO Balanced <small>28 Accounts Ticker: PIMBAL Incepted: 11/30/2017 265.56 as of August 31</small>	5.99%	4.69%	10.02%	6.51%	6.47%	5.57%	5.45%
BNP Paribas Multi-Asset Diversified 5 <small>10 Accounts Ticker: BNPIMAD5 Incepted: 01/26/2016 280.30 as of August 31</small>	5.57%	3.28%	13%	8.39%	4.47%	5.81%	5.32%
CIBC Balanced Asset 5 <small>16 Accounts Ticker: CIBQB05E Incepted: 06/29/2020 205.36 as of August 30</small>	5.11%	4.61%	11.6%	6.05%	5.3%	6.04%	7.66%
Credit Suisse RavenPack AI <small>44 Accounts Ticker: CSRPAI5E Incepted: 10/06/2017 260.54 as of August 30</small>	4.76%	8.03%	12.2%	5.66%	6.84%	6.84%	6.72%
AI-Powered US Equity <small>10 Accounts Ticker: AIPEX Incepted: 08/09/2019 2,579.34 as of August 31</small>	4.63%	3.51%	6.07%	6.39%	6.42%	6.51%	5.23%
SG Global Sentiment <small>8 Accounts Ticker: SGXSENT Incepted: 12/24/2020 401.54 as of August 31</small>	4.29%	10.6%	10.07%	6.42%	6.39%	6.54%	4.93%
Fidelity Multi Factor Yield 5% (ER) <small>20 Accounts Ticker: FIDMFYDN Incepted: 12/11/2019 290.94 as of August 30</small>	4.08%	4.42%	11.78%	4.66%	5.15%	5.61%	5.47%
S&P Maestro 5 (ER) <small>6 Accounts Ticker: SPMAES5E Incepted: 02/22/2021 279.71 as of August 31</small>	3.34%	11.6%	9.29%	2.62%	6.26%	5.1%	3.64%

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S&P Economic Cycle Factor Rotator 1 Accounts Ticker: SPECFR6P Incepted: 08/16/2016 394.81 as of August 31	2.92%	-3.8%	5.03%	6.61%	3.01%	5.72%	2.91%
Morgan Stanley Dynamic Rotator 3 Accounts Ticker: MSUSMSDR Incepted: 05/24/2019 333.53 as of August 31	2.8%	1.25%	7.6%	4.82%	4.72%	7.13%	3.36%
Credit Suisse Momentum 8 Accounts Ticker: CSEAMIM5 Incepted: 02/12/2020 2,564.72 as of August 27	2.65%	0.06%	8.03%	5.77%	2.3%	4.16%	0.89%
Barclays Focus50 8 Accounts Ticker: BXIIF50E Incepted: 05/31/2019 264.83 as of August 31	2.32%	2.65%	12.36%	2.05%	4.76%	6.37%	4.39%
Morgan Stanley Dynamic Contribution 6 Accounts Ticker: MSUSMSDC Incepted: 04/30/2019 290.50 as of August 31	1.95%	8%	9.35%	6.17%	3.79%	4.45%	6.18%
Barclays Trailblazer Sectors 5 17 Accounts Ticker: BXIITBZ5 Incepted: 11/30/2015 216.36 as of August 31	1.86%	0.55%	14.78%	2.78%	3.68%	5.52%	4.66%
Credit Suisse Tech Edge 8 Accounts Ticker: CSEATEDG Incepted: 01/14/2021 292.66 as of August 30	1.35%	10.58%	11%	2.17%	6.23%	6.47%	1.22%
Barclays Atlas 5 44 Accounts Ticker: BXIIAT5E Incepted: 12/06/2019 287.56 as of August 31	1.1%	7.51%	11.28%	2.38%	4.52%	6.08%	5.14%
S&P MARC 5% (ER) 27 Accounts Ticker: SPMARC5P Incepted: 03/27/2017 388.78 as of August 31	0.43%	8.28%	13.7%	0.09%	4.69%	3.84%	5.58%
BofA Destinations 8 Accounts Ticker: BOFADST5 Incepted: 06/04/2020 233.68 as of August 31	-0.4%	1.84%	10.91%	-1.76%	3.24%	4.58%	0.21%
AI Powered Multi-Asset 8 Accounts Ticker: AMAX Incepted: 01/26/2021 3,286.76 as of August 31	-0.61%	5.31%	19.14%	2.45%	7.3%	8.12%	0.01%
iShares Gold Trust 2 Accounts Ticker: IAU Incepted: 01/21/2005 34.53 as of August 31	-4.77%	25.03%	17.98%	-8.16%	6.42%	-0.32%	—
3-Month LIBOR 3 Accounts Ticker: USD3MTD156N Incepted: 07/01/2019 0.12 as of August 24	-48.91%	-87.51%	-32.03%	-51.49%	-31.97%	-9.49%	-74.33%