

Indices Performance

INDEX	YTD	2019	2018	1 YEAR	5 YEARS	10 YEARS
iShares Gold Trust Launched: 01/21/2005 Value: 18.75 as of September 11	29.31%	17.98%	-1.76%	31.03%	11.85%	4.41%
SPDR Gold Shares ETF Launched: 11/18/2004 Value: 184.46 as of September 11	29.08%	17.86%	-1.94%	30.79%	11.68%	4.24%
NASDAQ FC Launched: 09/05/2018 Value: 239.92 as of September 11	13.82%	24.38%	-1.4%	23.45%	12.24%	9.05%
ML Strategic Balanced Launched: 08/12/2014 Value: 1674.55 as of September 11	8.37%	14.18%	-2.92%	9.43%	5.96%	6.2%
S&P 500 MARC 5% (ER) Launched: 03/27/2017 Value: 385.54 as of September 11	7.85%	13.7%	-3.3%	9.8%	6.37%	5.5%
S&P 500 (TR) Value: 7038.82 as of September 11	7.4%	31.49%	-4.38%	16.31%	14.08%	14.27%
iShares Core S&P 500 ETF Launched: 05/15/2000 Value: 343.77 as of September 11	6.35%	28.47%	-6.41%	13.79%	11.67%	11.87%
CIBC Balanced Asset 10 Launched: 08/01/2019 Value: 374.41 as of September 11	5.87%	25.38%	-8.57%	10.57%	10.45%	11.76%

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S&P 500® Index Launched: 03/04/1957 Value: 3420.26 as of September 11	5.86%	28.88%	-6.24%	13.97%	11.77%	11.92%
SG Columbia Global Market States Launched: 01/15/2020 Value: 3695.3 as of September 11	5.01%	13.08%	-1.77%	6.66%	7.39%	6.84%
BNP Paribas US Innovative Leaders 5 Launched: 01/28/2020 Value: 249.28 as of September 11	4.87%	10.45%	-0.77%	6.54%	6.95%	6.47%
Barclays Atlas 5 Launched: 12/06/2019 Value: 275.3 as of September 11	4.06%	11.28%	-2.29%	5.04%	4.22%	6.31%
UBS Market Pioneers Launched: 01/17/2017 Value: 269.75 as of September 11	4.01%	8.28%	-5.78%	6.04%	3.76%	3.39%
Bloomberg US Dynamic Balance II Launched: 04/01/2015 Value: 269.94 as of September 11	4%	14.24%	0.4%	8.57%	7.5%	6.27%
Goldman Sachs Motif Aging of America Dynamic Balance Launched: 08/15/2018 Value: 116.35 as of September 11	3.67%	11.04%	0.72%	6.89%	4.04%	5.49%
NYSE Zebra Edge Launched: 10/11/2016 Value: 306.5 as of September 11	3.38%	11%	-3.66%	5.13%	5.79%	6.87%
Fidelity Multi Factor Yield 5% (ER) Launched: 12/11/2019 Value: 275.88 as of September 11	3.05%	11.78%	-0.53%	5.04%	5.52%	6.11%

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Bloomberg US Dynamic Balance II (ER) Value: 236.11 as of September 11	2.92%	12.83%	-0.66%	7.1%	6.94%	6.27%
PIMCO Balanced Launched: 11/30/2017 Value: 245.61 as of September 11	2.62%	10.02%	-0.73%	5.06%	5.89%	5.4%
Morgan Stanley Dynamic Contribution Launched: 04/30/2019 Value: 270.48 as of September 11	2.51%	9.35%	-4.48%	3.3%	3.2%	4.71%
PIMCO Tactical Balanced Launched: 12/07/2015 Value: 249.29 as of September 11	2.33%	12.03%	-0.62%	5.67%	6.71%	5.2%
Barclays Focus50 Launched: 05/31/2019 Value: 257.06 as of September 11	1.95%	12.36%	-2.84%	2.6%	5.93%	6.9%
PIMCO Tactical Balanced (ER) Launched: 08/02/2018 Value: 213.37 as of September 11	1.93%	10.35%	-2.1%	4.85%	6.17%	5.13%
Bank of America Merrill Lynch GPA 5 Launched: 09/05/2018 Value: 208.61 as of September 11	1.9%	11.28%	-5.78%	4.79%	4.3%	4.26%
Annuity Linked TVI Launched: 03/29/2012 Value: 280.66 as of September 11	1.68%	-5.11%	-1.25%	-0.85%	-1.3%	-2.46%
Merrill Lynch RPM Launched: 03/01/2016 Value: 258.5 as of September 11	1.52%	8.43%	-1.98%	2.46%	3.06%	4.17%

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Morgan Stanley Global Opportunities Launched: 07/17/2017 Value: 261.92 as of September 11	0.97%	8.82%	-0.85%	2.48%	3.47%	5.06%
Morningstar Wide Moat Focus Barclays VC 7% (ER) Launched: 09/23/2019 Value: 300.51 as of September 11	0.65%	16.16%	0.16%	4.19%	8.02%	7.59%
SG Columbia Adaptive Risk Allocation Launched: 09/07/2018 Value: 272.4 as of September 11	0.62%	12.27%	-4.42%	1.88%	5.44%	6.57%
Morgan Stanley Dynamic Allocation Launched: 09/19/2013 Value: 1259.01 as of September 11	0.51%	8.36%	-1.96%	1.82%	3.52%	4.67%
S&P 500 DRC 8% (TR) Launched: 06/03/2011 Value: 3819.34 as of September 11	0.44%	17.45%	0.31%	6.24%	9.5%	8.81%
First Trust Capital Strength® Barclays 5% Launched: 03/25/2020 Value: 207.6 as of September 11	0.22%	9.21%	0.15%	1.81%	5.84%	6.32%
PIMCO Global Elite Markets Launched: 12/30/2019 Value: 290.71 as of September 11	0.12%	11.74%	1.3%	2.47%	5.88%	5.68%
NYSE Expanded Opportunities Launched: 10/19/2018 Value: 197.39 as of September 11	-0.34%	8.36%	-6.68%	-0.46%	3.23%	3.72%
AI-Powered US Equity Launched: 08/09/2019 Value: 2371.21 as of September 11	-0.44%	6.22%	-2.18%	3.1%	5.38%	6.21%

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Franklin US Launched: 11/13/2017 Value: 366.07 as of September 11	-0.45%	13.74%	-2.5%	3.33%	7.34%	8.43%
BNP Paribas Multi-Asset Diversified 5 Launched: 01/26/2016 Value: 255.63 as of September 11	-0.56%	13%	-4.35%	1.38%	3.84%	5.54%
J.P. Morgan ETF Efficiente 5 Launched: 10/29/2010 Value: 137.5 as of September 11	-0.79%	8.88%	-7.45%	0.59%	2.44%	3.47%
Barclays Low Volatility 5 Launched: 07/18/2018 Value: 199.58 as of September 11	-0.91%	8.64%	-2.5%	0.47%	4.52%	4.95%
Shiller Barclays CAPE US Launched: 02/05/2014 Value: 509.99 as of September 11	-0.97%	17.94%	1.63%	5.87%	10.91%	10.09%
S&P 500 DRC 5% (TR) Launched: 09/10/2009 Value: 228.29 as of September 11	-1.01%	9.74%	0.61%	2.79%	5.6%	4.77%
S&P 500 Low Volatility DRC 5% (TR) Launched: 08/18/2011 Value: 323.16 as of September 11	-1.07%	12.4%	0.63%	1.09%	6.38%	5.94%
S&P 500 7.5% DRC Launched: 05/03/2013 Value: 282.25 as of September 11	-1.16%	13.69%	-0.97%	4.31%	7.65%	6.94%
Janus SG Guidance Index Value Lock Launched: 04/23/2018 Value: 445.08 as of September 11	-1.26%	12.41%	13.11%	1.17%	11.15%	10.5%

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Barclays Trailblazer Sectors 5 Launched: 11/30/2015 Value: 208.46 as of September 11	-1.32%	14.78%	-6.82%	0.01%	4.78%	5.83%
S&P 500 Low Volatility DRC 5% USD (ER) Launched: 08/31/2011 Value: 148.82 as of September 11	-1.36%	7.39%	-1.26%	1.9%	4.37%	4.08%
Goldman Sachs Voyager Launched: 06/07/2019 Value: 105.32 as of September 11	-1.42%	11.34%	-4.01%	-0.24%	3.6%	4.58%
Dow Jones Industrial Average Launched: 05/26/1896 Value: 28107.11 as of September 11	-1.51%	22.34%	-5.63%	3.57%	11.33%	10.39%
S&P 500 DRC 5% USD (ER) Launched: 09/10/2009 Value: 189.59 as of September 11	-2.2%	9.39%	-1.97%	-0.76%	4.46%	4.73%
S&P 500 Average DRC 10% (PR) Launched: 04/04/2013 Value: 1016.08 as of September 11	-2.42%	16.2%	-2.05%	4.75%	7.26%	6.58%
Goldman Sachs Momentum Builder Multi-Asset Class Launched: 07/25/2014 Value: 194.26 as of September 11	-2.48%	7.91%	-3.4%	-1%	2.29%	3.48%
S&P 500 Low Volatility DRC 8% (TR) Launched: 08/18/2011 Value: 461.06 as of September 11	-2.52%	18.51%	-0.74%	0.46%	9.02%	8.76%
Morgan Stanley Target Equity Balanced Launched: 08/24/2017 Value: 292.08 as of September 11	-2.62%	6.56%	-7.26%	-1.22%	0.95%	4.87%

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Credit Suisse Momentum Launched: 02/12/2020 Value: 2428.38 as of September 11	-2.74%	8.03%	-2.95%	-2.14%	2.38%	4.39%
AB All Market Launched: 09/30/2019 Value: 231.65 as of September 11	-2.82%	8.25%	-3.88%	-3%	3.56%	5.23%
Smart Passage SG Launched: 04/02/2019 Value: 523.69 as of September 11	-2.83%	28.65%	-6.47%	1.05%	12.64%	13.46%
S&P US Retiree Spending (TR) Launched: 09/26/2016 Value: 492.8 as of September 11	-3.02%	10.48%	1.14%	-2%	4.92%	5.83%
Morgan Stanley Diversified Select Launched: 03/31/2015 Value: 258.41 as of September 11	-3.03%	6.32%	-0.97%	-2.39%	2.34%	3.12%
S&P 500 Dividend Aristocrats DRC 5% USD (ER) Launched: 08/25/2010 Value: 1686.88 as of September 11	-4.09%	6.93%	-2.18%	-1.8%	3.37%	3.99%
J.P. Morgan Mozaic II Launched: 12/28/2016 Value: 369.5 as of September 11	-4.8%	6.84%	-0.32%	-2.94%	3.83%	5.05%
Shiller Barclays Global Launched: 01/31/2019 Value: 223.44 as of September 11	-5.69%	5.94%	-7.55%	-2.76%	1.12%	2.31%
iShares US MSCI EAFE ETF Launched: 04/21/2015 Value: 65.23 as of September 11	-6.06%	18.14%	-16.4%	0.06%	1.88%	2.13%

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PIMCO Global Optima Launched: 10/09/2017 Value: 344.22 as of September 11	-6.34%	14.35%	-6.47%	1%	5.4%	5.26%
Morgan Stanley 3D Launched: 07/18/2018 Value: 581.32 as of September 11	-6.51%	8.24%	-0.97%	-0.64%	2.87%	3.07%
BNP Paribas Momentum 5 Launched: 01/27/2017 Value: 263.62 as of September 11	-6.79%	8.79%	-0.91%	-5.31%	2.17%	4.88%
Russell 2000 Launched: 01/01/1984 Value: 1540.92 as of September 11	-7.64%	23.72%	-12.18%	-2.21%	5.88%	9.24%
WisdomTree Siegel Strategic Value Launched: 12/19/2018 Value: 238.44 as of September 11	-8.04%	6.38%	-8.24%	-3.81%	1.59%	4.28%
BNP Paribas High Dividend Plus Launched: 07/28/2014 Value: 188.49 as of September 11	-8.36%	-4.44%	-4.96%	-6.97%	-2.5%	0.84%
S&P Economic Cycle Factor Rotator Launched: 08/16/2016 Value: 363.14 as of September 11	-8.93%	5.03%	-2.51%	-7.11%	3.39%	5.41%
J.P. Morgan Strategic Balanced Launched: 07/17/2017 Value: 213.57 as of September 11	-10.05%	10.81%	-6.77%	-8.27%	2.03%	4.37%
iShares US Real Estate Launched: 06/12/2000 Value: 81.72 as of September 11	-12.2%	24.21%	-7.49%	-11.34%	3.12%	4.42%

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3-Month LIBOR Launched: 07/01/2019 Value: 0.25 as of September 11	-87%	-32.03%	65.71%	-88.34%	-5.96%	-1.55%
Gold Commodity Launched: 12/07/2019 Value: 1519.5 as of September 11	—	18.59%	-2.14%	1.08%	6.61%	2%
Citi Flexible Allocation 6 (ER) Launched: 06/18/2014 Value: 327.7 as of September 11	—	4.63%	-6.08%	2.61%	2.13%	2.49%