

Indices Performance

INDEX	YTD	2019	2018	1 YEAR	5 YEARS	10 YEARS
Nasdaq-100 Launched: 01/31/1985 Value: 11529.39 as of September 10	32.02%	37.96%	-1.04%	47.53%	21.83%	19.81%
S&P 500 (TR) Value: 7038.82 as of September 10	7.4%	31.49%	-4.38%	17.16%	14.19%	14.27%
S&P 500® Index Launched: 03/04/1957 Value: 3420.26 as of September 10	5.86%	28.88%	-6.24%	14.8%	11.87%	11.92%
Smart Passage SG Launched: 04/02/2019 Value: 532.63 as of September 10	-1.17%	28.65%	-6.47%	3.51%	13.13%	13.65%
iShares Core S&P 500 ETF Launched: 05/15/2000 Value: 343.77 as of September 10	6.35%	28.47%	-6.41%	14.61%	11.78%	11.87%
CIBC Balanced Asset 10 Launched: 08/01/2019 Value: 374.41 as of September 10	5.87%	25.38%	-8.57%	11.05%	10.53%	11.76%
NASDAQ FC Launched: 09/05/2018 Value: 239.54 as of September 10	13.64%	24.38%	-1.4%	24.14%	12.28%	9.03%
iShares US Real Estate Launched: 06/12/2000 Value: 81.72 as of September 10	-12.2%	24.21%	-7.49%	-11.25%	3.45%	4.42%

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Russell 2000 Launched: 01/01/1984 Value: 1540.92 as of September 10	-7.64%	23.72%	-12.18%	-0.04%	5.97%	9.24%
Dow Jones Industrial Average Launched: 05/26/1896 Value: 28107.11 as of September 10	-1.51%	22.34%	-5.63%	4.45%	11.47%	10.39%
Gold Commodity Launched: 12/07/2019 Value: 1519.5 as of September 10	—	18.59%	-2.14%	1.35%	6.5%	2%
S&P 500 Low Volatility DRC 8% (TR) Launched: 08/18/2011 Value: 463.51 as of September 10	-2%	18.51%	-0.74%	1.34%	9.19%	8.82%
iShares US MSCI EAFE ETF Launched: 04/21/2015 Value: 65.23 as of September 10	-6.06%	18.14%	-16.4%	0.62%	1.87%	2.13%
iShares Gold Trust Launched: 01/21/2005 Value: 18.75 as of September 10	29.31%	17.98%	-1.76%	31.86%	11.83%	4.41%
Shiller Barclays CAPE US Launched: 02/05/2014 Value: 514.14 as of September 10	-0.16%	17.94%	1.63%	7.18%	11.13%	10.18%
SPDR Gold Shares ETF Launched: 11/18/2004 Value: 184.46 as of September 10	29.08%	17.86%	-1.94%	31.59%	11.64%	4.24%
S&P 500 DRC 8% (TR) Launched: 06/03/2011 Value: 3841.47 as of September 10	1.02%	17.45%	0.31%	7.17%	9.7%	8.87%

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S&P 500 Average DRC 10% (PR) Launched: 04/04/2013 Value: 1026.87 as of September 10	-1.38%	16.2%	-2.05%	6.24%	7.52%	6.7%
Barclays Trailblazer Sectors 5 Launched: 11/30/2015 Value: 208.88 as of September 10	-1.12%	14.78%	-6.82%	0.37%	4.85%	5.85%
PIMCO Global Optima Launched: 10/09/2017 Value: 345.53 as of September 10	-5.99%	14.35%	-6.47%	1.94%	5.51%	5.3%
Bloomberg US Dynamic Balance II Launched: 04/01/2015 Value: 271.34 as of September 10	4.53%	14.24%	0.4%	9.31%	7.65%	6.33%
ML Strategic Balanced Launched: 08/12/2014 Value: 1673.06 as of September 10	8.27%	14.18%	-2.92%	9.32%	6%	6.19%
Franklin US Launched: 11/13/2017 Value: 364.11 as of September 10	-0.98%	13.74%	-2.5%	2.93%	7.3%	8.37%
S&P 500 MARC 5% (ER) Launched: 03/27/2017 Value: 385.77 as of September 10	7.91%	13.7%	-3.3%	9.96%	6.41%	5.5%
S&P 500 7.5% DRC Launched: 05/03/2013 Value: 283.83 as of September 10	-0.61%	13.69%	-0.97%	5.23%	7.8%	7%
BNP Paribas Multi-Asset Diversified 5 Launched: 01/26/2016 Value: 256.58 as of September 10	-0.19%	13%	-4.35%	1.97%	3.92%	5.58%

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Bloomberg US Dynamic Balance II (ER) Value: 237.36 as of September 10	3.46%	12.83%	-0.66%	7.84%	7.11%	6.32%
S&P 500 Low Volatility DRC 5% (TR) Launched: 08/18/2011 Value: 324.23 as of September 10	-0.75%	12.4%	0.63%	1.64%	6.48%	5.98%
Barclays Focus50 Launched: 05/31/2019 Value: 257.48 as of September 10	2.11%	12.36%	-2.84%	2.83%	6.03%	6.91%
SG Columbia Adaptive Risk Allocation Launched: 09/07/2018 Value: 273.96 as of September 10	1.2%	12.27%	-4.42%	2.64%	5.58%	6.63%
PIMCO Tactical Balanced Launched: 12/07/2015 Value: 251.11 as of September 10	3.08%	12.03%	-0.62%	6.56%	6.92%	5.28%
Fidelity Multi Factor Yield 5% (ER) Launched: 12/11/2019 Value: 275.19 as of September 10	2.8%	11.78%	-0.53%	4.83%	5.51%	6.09%
Barclays Atlas 5 Launched: 12/06/2019 Value: 275.87 as of September 10	4.27%	11.28%	-2.29%	5.4%	4.34%	6.33%
Goldman Sachs Motif Aging of America Dynamic Balance Launched: 08/15/2018 Value: 116.57 as of September 10	3.87%	11.04%	0.72%	7.17%	4.13%	5.51%
S&P US Retiree Spending (TR) Launched: 09/26/2016 Value: 494.43 as of September 10	-2.7%	10.48%	1.14%	-1.19%	5.02%	5.86%

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BNP Paribas US Innovative Leaders 5 Launched: 01/28/2020 Value: 250.46 as of September 10	5.37%	10.45%	-0.77%	7.18%	7.13%	6.52%
PIMCO Tactical Balanced (ER) Launched: 08/02/2018 Value: 214.98 as of September 10	2.69%	10.35%	-2.1%	5.77%	6.39%	5.21%
PIMCO Balanced Launched: 11/30/2017 Value: 246.55 as of September 10	3.01%	10.02%	-0.73%	5.54%	6.04%	5.44%
S&P 500 DRC 5% (TR) Launched: 09/10/2009 Value: 229.17 as of September 10	-0.62%	9.74%	0.61%	3.4%	5.7%	4.81%
S&P 500 DRC 5% USD (ER) Launched: 09/10/2009 Value: 190.22 as of September 10	-1.87%	9.39%	-1.97%	-0.23%	4.56%	4.77%
Morgan Stanley Dynamic Contribution Launched: 04/30/2019 Value: 271.06 as of September 10	2.73%	9.35%	-4.48%	3.66%	3.26%	4.73%
First Trust Capital Strength® Barclays 5% Launched: 03/25/2020 Value: 207.91 as of September 10	0.37%	9.21%	0.15%	2%	5.92%	6.33%
Morgan Stanley Global Opportunities Launched: 07/17/2017 Value: 262.58 as of September 10	1.23%	8.82%	-0.85%	2.56%	3.57%	5.09%
BNP Paribas Momentum 5 Launched: 01/27/2017 Value: 264.87 as of September 10	-6.35%	8.79%	-0.91%	-4.87%	2.32%	4.93%

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Merrill Lynch RPM Launched: 03/01/2016 Value: 258.25 as of September 10	1.42%	8.43%	-1.98%	2.35%	3.09%	4.16%
AB All Market Launched: 09/30/2019 Value: 232.17 as of September 10	-2.61%	8.25%	-3.88%	-2.66%	3.67%	5.25%
Credit Suisse Momentum Launched: 02/12/2020 Value: 2429.16 as of September 10	-2.71%	8.03%	-2.95%	-1.93%	2.44%	4.4%
S&P 500 Low Volatility DRC 5% USD (ER) Launched: 08/31/2011 Value: 149.4 as of September 10	-0.98%	7.39%	-1.26%	2.5%	4.47%	4.12%
S&P 500 Dividend Aristocrats DRC 5% USD (ER) Launched: 08/25/2010 Value: 1692.12 as of September 10	-3.79%	6.93%	-2.18%	-1.26%	3.46%	4.02%
Morgan Stanley Target Equity Balanced Launched: 08/24/2017 Value: 292.3 as of September 10	-2.55%	6.56%	-7.26%	-1.26%	1.03%	4.88%
WisdomTree Siegel Strategic Value Launched: 12/19/2018 Value: 238.44 as of September 10	-8.04%	6.38%	-8.24%	-3.28%	1.58%	4.28%
Morgan Stanley Diversified Select Launched: 03/31/2015 Value: 258.99 as of September 10	-2.81%	6.32%	-0.97%	-2.15%	2.44%	3.14%
AI-Powered US Equity Launched: 08/09/2019 Value: 2379.02 as of September 10	-0.11%	6.22%	-2.18%	3.51%	5.46%	6.25%

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Shiller Barclays Global Launched: 01/31/2019 Value: 223.1 as of September 10	-5.83%	5.94%	-7.55%	-2.34%	1.09%	2.29%
S&P Economic Cycle Factor Rotator Launched: 08/16/2016 Value: 364.38 as of September 10	-8.62%	5.03%	-2.51%	-6.6%	3.5%	5.44%
3-Month LIBOR Launched: 07/01/2019 Value: 0.25 as of September 10	-86.93%	-32.03%	65.71%	-88.3%	-5.78%	-1.49%